

**CALIFORNIA PUBLIC DEBT ISSUANCE
BY PURPOSE AND REFUNDING*
FOR THE PERIOD
JANUARY 01, 2014 THRU AUGUST 31, 2014**

	<u># of Issues</u>	<u>Issued Amount(\$)¹</u>	<u>% of Total**</u>	<u>Refunded Amount(\$)⁶</u>	<u>% of Issues Refunded</u>
<u>STATE ISSUERS</u>					
Capital Improvements and Public Works					
Multiple capital improvements, public works	3	\$80,810,000	0.23	\$80,810,000	100.00
Prisons, jails, correctional facilities	4	\$951,905,000	2.70	\$4,775,000	0.50
Public building	1	\$254,635,000	0.72	\$0	0.00
Public transit	8	\$1,155,070,000	3.28	\$28,235,000	2.44
Seismic safety, improvements, repairs	1	\$23,235,000	0.07	\$23,235,000	100.00
Theatre/Arts/Museums	1	\$3,940,000	0.01	\$0	0.00
Water supply, storage, distribution	4	\$254,080,000	0.72	\$215,769,361	84.92
Subtotal, Capital Improvements and Public Works	22	\$2,723,675,000	7.72	\$352,824,361	12.95
Commercial and Industrial Development					
Pollution control	8	\$170,770,000	0.48	\$84,085,000	49.24
Subtotal, Commercial and Industrial Development	8	\$170,770,000	0.48	\$84,085,000	49.24
Education					
College, university facility	19	\$2,505,160,000	7.10	\$842,504,164	33.63
K-12 school facility	22	\$823,493,794	2.33	\$393,192,418	47.75
Subtotal, Education	41	\$3,328,653,794	9.44	\$1,235,696,582	37.12
Hospital and Health Care Facilities					
Health care facilities	3	\$399,590,000	1.13	\$279,232,781	69.88
Hospital	3	\$213,095,000	0.60	\$0	0.00
Medical Research/Institute	2	\$161,355,000	0.46	\$0	0.00
Subtotal, Hospital and Health Care Facilities	8	\$774,040,000	2.19	\$279,232,781	36.07
Housing					
College, university housing	1	\$36,500,000	0.10	\$36,500,000	100.00
Multifamily housing	5	\$124,265,000	0.35	\$0	0.00
Subtotal, Housing	6	\$160,765,000	0.46	\$36,500,000	22.70
Interim Financing					
Cash flow, interim financing	2	\$4,575,000	0.01	\$0	0.00
Subtotal, Interim Financing	2	\$4,575,000	0.01	\$0	0.00
Other					
Other purpose	1	\$95,960,000	0.27	\$75,116,760	78.28
Subtotal, Other	1	\$95,960,000	0.27	\$75,116,760	78.28
TOTAL, STATE ISSUERS	88	\$7,258,438,794	20.58	\$2,063,455,484	28.43
<u>LOCAL ISSUERS</u>					
Capital Improvements and Public Works					
Airport	2	\$305,285,000	0.87	\$0	0.00
Bridges and highways	4	\$3,676,251,568	10.42	\$3,456,531,568	94.02
Convention center	2	\$48,550,000	0.14	\$45,550,000	93.82
Equipment	7	\$46,164,344	0.13	\$0	0.00
Flood control, storm drainage	2	\$65,175,000	0.18	\$41,060,988	63.00
Multiple capital improvements, public works	127	\$2,283,075,475	6.47	\$1,503,144,181	65.84
Other capital improvements, public works	2	\$31,699,056	0.09	\$31,699,056	100.00
Parking	1	\$2,500,000	0.01	\$0	0.00
Parks, open space	2	\$16,860,000	0.05	\$831,187	4.93
Ports, marinas	6	\$419,210,000	1.19	\$59,035,000	14.08
Power generation/transmission	14	\$1,342,465,491	3.81	\$421,593,594	31.40
Prisons, jails, correctional facilities	2	\$180,050,000	0.51	\$16,300,000	9.05
Public building	14	\$182,497,394	0.52	\$152,720,727	83.68
Public transit	5	\$1,196,220,000	3.39	\$63,310,944	5.29

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LOCAL ISSUERS					
Capital Improvements and Public Works					
Recreation and sports facilities	4	\$21,664,000	0.06	\$24,960,056	115.21
Solid waste recovery facilities	4	\$44,045,000	0.12	\$44,045,000	100.00
Street construction and improvements	4	\$7,527,800	0.02	\$4,917,000	65.32
Wastewater collection, treatment	28	\$941,699,131	2.67	\$641,595,876	68.13
Water supply, storage, distribution	34	\$1,191,452,273	3.38	\$1,018,970,310	85.52
Subtotal, Capital Improvements and Public Works	264	\$12,002,391,532	34.03	\$7,526,265,486	62.71
Commercial and Industrial Development					
Commercial development	1	\$7,500,000	0.02	\$0	0.00
Industrial development	2	\$8,500,000	0.02	\$0	0.00
Subtotal, Commercial and Industrial Development	3	\$16,000,000	0.05	\$0	0.00
Education					
College, university facility	36	\$1,230,567,620	3.49	\$870,762,434	70.76
K-12 school facility	206	\$5,740,717,712	16.28	\$3,855,096,561	67.15
Other, multiple educational uses	1	\$12,187,325	0.03	\$0	0.00
Subtotal, Education	243	\$6,983,472,656	19.80	\$4,725,858,995	67.67
Hospital and Health Care Facilities					
Health care facilities	13	\$699,017,921	1.98	\$213,572,769	30.55
Hospital	10	\$674,026,000	1.91	\$253,087,459	37.55
Medical Research/Institute	1	\$31,189,834	0.09	\$16,081,050	51.56
Other, multiple health care purposes	5	\$61,705,140	0.17	\$41,577,545	67.38
Subtotal, Hospital and Health Care Facilities	29	\$1,465,938,895	4.16	\$524,318,823	35.77
Housing					
Multifamily housing	48	\$519,775,427	1.47	\$0	0.00
Other Housing	1	\$38,610,000	0.11	\$38,000,000	98.42
Single-family housing	4	\$124,480,000	0.35	\$103,875,414	83.45
Subtotal, Housing	53	\$682,865,427	1.94	\$141,875,414	20.78
Interim Financing					
Cash flow, interim financing	158	\$4,430,780,000	12.56	\$0	0.00
Project, interim financing	10	\$446,119,465	1.26	\$181,950,000	40.79
Subtotal, Interim Financing	168	\$4,876,899,465	13.83	\$181,950,000	3.73
Other					
Commercial Energy Conservation, Improvement	4	\$7,547,652	0.02	\$0	0.00
Human Resources	1	\$10,000,000	0.03	\$10,000,000	100.00
Insurance and pension funds	5	\$369,495,000	1.05	\$44,090,000	11.93
Residential Energy Conservation, Improvement	275	\$134,426,950	0.38	\$0	0.00
Subtotal, Other	285	\$521,469,602	1.48	\$54,090,000	10.37
Redevelopment					
Redevelopment, multiple purposes	56	\$1,461,190,602	4.14	\$1,335,043,279	91.37
Subtotal, Redevelopment	56	\$1,461,190,602	4.14	\$1,335,043,279	91.37
TOTAL, LOCAL ISSUERS	1101	\$28,010,228,179	79.42	\$14,489,401,997	51.73
TOTAL CALIFORNIA PUBLIC DEBT ISSUES	1189	\$35,268,666,973	100.00	\$16,552,857,480	46.93

*Totals may include taxable debt issuances.

**Totals may not add due to rounding

Source: California Debt and Investment Advisory Commission

September 19, 2014